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JAN 11 2007  
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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION AT CINCINNATI

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U.S. DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION AT CINCINNATI

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff

v.

STEPHEN G. DONAHUE, and  
DONAHUE SECURITIES, INC.,

Defendants

Case No. 1:01-cv-116  
(Chief Judge Sandra S. Beckwith)

ORDER GRANTING SECOND AND FINAL  
MOTION TO APPROVE PAYMENT OF FEES  
AND REIMBURSEMENT OF EXPENSES TO  
GREENEBaum DOLL & MCDONALD PLLC

This action comes before the Court on the Second and Final Motion to Approve Payment of Fees and Reimbursement of Greenebaum Doll & McDonald PLLC filed December 14, 2007 and the memorandum in support thereof and the pleadings and papers of record in this action.

The Court is of the opinion that said motion is well taken and should be granted and therefore it is hereby

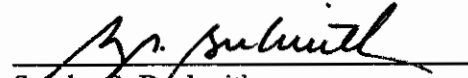
ORDERED, that the motion is granted and payment by the Receiver of fees and reimbursement of expenses to Greenebaum Doll & McDonald PLLC for the period November 30, 2005 through March 31, 2007 in the total amount of \$6,679.10 plus \$2,500.00 for fees and expenses to be incurred to perform all further work necessary to complete all matters in connection with the receivership is approved; and it is further

ORDERED, that the Receiver pay the total of \$9,179.10 to Greenebaum Doll &

McDonald PLLC out of funds in the hands of the Receiver; and it is further

ORDERED, that to the extent that the total of all future fees and expenses are less than said \$2,500.00, then Greenebaum Doll & McDonald PLLC shall promptly pay the difference to the Securities Investor Protection Corporation.

SO ORDERED.

  
Sandra S. Beckwith,  
Chief United States District Judge

Submitted by:

/s/ Richard Boydston  
Richard Boydston (22360)  
Attorney for H. Patrick Weber, Receiver  
Greenebaum Doll & McDonald PLLC  
255 East Fifth Street #2800  
Cincinnati, OH 45202-4728  
513.455.7663  
513.762.7963 (fax)  
rb2@gdm.com